

## General Information

|  |  |
|--|--|
| <b>Name of the Company :</b> UNIMODE OVERSEAS LIMITED  |  |
| <b>Scrip Code, Name of the scrip, class of security :</b> 512595, UNIMODE OVERSEAS LTD., Equity shares |  |
| <b>Quarter ended :</b> 30-6-2015   |  |
| <b>General information [Abstract]</b>  |  |
| <b>Name of the company</b>   | UNIMODE OVERSEAS LIMITED   |
| <b>Scrip code</b>  | 512595   |
| <b>Corporate identity number</b>   | L51909DL1992PLC048444  |
| <b>Address of registered office of company</b>   | 304A/10178, Illrd Floor, Ravinder Plaza,Abdul Aziz Road, Karol Bagh,New Delhi-110005 |
| <b>Permanent account number of entity</b>  | AAACU1495Q   |
| <b>Name of the scrip</b>   | UNIMODE OVERSEAS LTD.  |
| <b>Class of security</b>   | Equity shares  |
| <b>Type of report</b>  | Quarterly  |
| <b>Reason for additional filling</b>   |  |
| <b>Whether company has more than one class of shares or securities</b>                                 | No   |
| <b>Whether company is SME</b>  | No   |
| <b>Date of report</b>  | 30-6-2015  |

## Disclosure of shareholding pattern

| <b>Name of the Company :</b> UNIMODE OVERSEAS LIMITED  |   |                                  |   |  |
|--|---|----------------------------------|---|--|
| <b>Scrip Code, Name of the scrip, class of security :</b> 512595, UNIMODE OVERSEAS LTD., Equity shares |   |                                  |   |  |
| <b>Quarter ended :</b> 30-6-2015   |   |                                  |   |  |
| <b>Disclosure of notes on shareholding pattern</b>   |   |                                  |   | <b>Notes</b>   |
| <b>Partly paid-up shares</b>   |   |                                  |   |  |
| ID   | Description partly paid-up shares                 | Number of partly paid-up shares  | As a percentage of total number of partly paid-up shares              | As a percentage of total number of shares of the company   |
| <b>Shares held by promoter or promoter group</b>   |   |                                  |   |  |
| <b>Total Shares held by promoter or promoter group</b>   |   |                                  |   |  |
| <b>Shares held by public</b>   |   |                                  |   |  |
| <b>Total Shares held by public</b>   |   |                                  |   |  |
| <b>Total</b>   |   |                                  |   |  |
| <b>Outstanding convertible securities</b>  |   |                                  |   |  |
| ID   | Description of outstanding convertible securities | Number of outstanding securities | As a percentage of total number of outstanding convertible securities | As a percentage of total number of shares of the company, assuming full conversion of the convertible securities |
| <b>Shares held by promoter or promoter group</b>   |   |                                  |   |  |
| <b>Total shares held by promoter or promoter group</b>   |   |                                  |   |  |
| <b>Shares held by public</b>   |   |                                  |   |  |
| <b>Total Shares held by public</b>   |   |                                  |   |  |

|   |                                |                           |  |   |
|---|--------------------------------|---------------------------|--|---|
| <b>Total</b>  |                                |                           |  |   |
| <b>Warrants</b>   |                                |                           |  |   |
| <b>ID</b>   | <b>Description of warrants</b> | <b>Number of warrants</b> | <b>As a percentage of total number of warrants</b> | <b>As a percentage of total number of shares of the company, assuming full conversion of warrants</b> |
| <b>Shares held by promoter or promoter group</b>  |                                |                           |  |   |
| <b>Total Shares held by promoter or promoter group</b>  |                                |                           |  |   |
| <b>Shares held by public</b>  |                                |                           |  |   |
| <b>Total Shares held by public</b>  |                                |                           |  |   |
| <b>Total</b>  |                                |                           |  |   |
| <b>Total paid-up capital of the company assuming full conversion of warrants and convertible securities</b> |                                | 5010507                   |  |   |

## Disclosure of fully paid-up shares

|  |  |                               |                               |   |   |                                   |   |                                  |
|--|--|-------------------------------|-------------------------------|---|---|-----------------------------------|---|----------------------------------|
| <b>Name of the Company :</b> UNIMODE OVERSEAS LIMITED  |  |                               |                               |   |   |                                   |   |                                  |
| <b>Scrip Code, Name of the scrip, class of security :</b> 512595, UNIMODE OVERSEAS LTD., Equity shares |  |                               |                               |   |   |                                   |   |                                  |
| <b>Quarter ended :</b> 30-6-2015   |  |                               |                               |   |   |                                   |   |                                  |
| <b>Disclosure of notes on fully paid-up shares</b>   |  |                               |                               |   |   |                                   |   | <b>Notes</b>                     |
| <b>Category code</b>   |  |                               |                               |   | <b>Total Shareholding as a percentage of total number of shares</b> |                                   | <b>Shares pledged or otherwise encumbered</b> |                                  |
|  |  | <b>Number of shareholders</b> | <b>Total number of shares</b> | <b>Number of shares held in dematerialised form</b> | <b>As a percentage of (A+B)</b>                                     | <b>As a percentage of (A+B+C)</b> | <b>Number of shares</b>                       | <b>As a percentage</b>           |
| <b>(I)</b>   | <b>(II)</b>  | <b>(III)</b>                  | <b>(IV)</b>                   | <b>(V)</b>  | <b>(VI)</b>   | <b>(VII)</b>                      | <b>(VIII)</b>                                 | <b>(IX)=<br/>(VIII)/(IV)*100</b> |
| <b>(A)</b>   | <b>Shareholding of Promoter and Promoter Group</b> |                               |                               |   |   |                                   |   |                                  |
| <b>(1)</b>   | <b>Indian</b>                                      |                               |                               |   |   |                                   |   |                                  |
| <b>(a)</b>   | <b>Individuals or Hindu undivided family</b>       | 2                             | 361347                        | 243700  | 7.21  | 7.21                              |   |                                  |
| <b>(b)</b>   | <b>Central government or State government(s)</b>   |                               |                               |   |   |                                   |   |                                  |
| <b>(c)</b>   | <b>Bodies corporate</b>                            |                               |                               |   |   |                                   |   |                                  |
| <b>(d)</b>   | <b>Financial institutions or banks</b>             |                               |                               |   |   |                                   |   |                                  |
| <b>(e)</b>   | <b>Any other</b>                                   | <b>Description of</b>         |                               |   |   |                                   |   |                                  |

|   |   |                            |   |        |        |      |      |  |
|---|---|----------------------------|---|--------|--------|------|------|--|
| (e)   | (specify)                                       | of Shareholder             |   |        |        |      |      |  |
| Total Others  |   |                            |   |        |        |      |      |  |
| Sub Total (A) (1)   |   |                            | 2 | 361347 | 243700 | 7.21 | 7.21 |  |
| <b>(2) Foreign</b>  |   |                            |   |        |        |      |      |  |
| (a)   | Non-resident individuals or foreign individuals |                            |   |        |        |      |      |  |
| (b)   | Bodies corporate                                |                            |   |        |        |      |      |  |
| (c)   | Institutions                                    |                            |   |        |        |      |      |  |
| (d)   | Qualified foreign investor                      |                            |   |        |        |      |      |  |
| (e)   | Any other (specify)                             | Description of Shareholder |   |        |        |      |      |  |
| Total Others  |   |                            |   |        |        |      |      |  |
| Sub-Total (A) (2)   |   |                            |   |        |        |      |      |  |
| Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2) |   |                            | 2 | 361347 | 243700 | 7.21 | 7.21 |  |
| <b>(B) Public Shareholding</b>  |   |                            |   |        |        |      |      |  |
| <b>(1) Institutions</b>   |   |                            |   |        |        |      |      |  |
| (a)   | Mutual funds or UTI                             |                            |   |        |        |      |      |  |
| (b)   | Financial institutions or banks                 |                            | 1 | 500    | 0      | 0.01 | 0.01 |  |
| (c)   | Central government or State government(s)       |                            |   |        |        |      |      |  |
| (d)   | Venture capital funds                           |                            |   |        |        |      |      |  |
| (e)   | Insurance companies                             |                            |   |        |        |      |      |  |
| (f)   | Foreign institutional investors                 |                            |   |        |        |      |      |  |

|                   |  |                            |       |         |        |       |       |  |  |
|-------------------|--|----------------------------|-------|---------|--------|-------|-------|--|--|
| (g)               | Foreign venture capital investors  |                            |       |         |        |       |       |  |  |
| (h)               | Qualified foreign investor   |                            |       |         |        |       |       |  |  |
| (k)               | Any other (specify)  | Description of Shareholder |       |         |        |       |       |  |  |
| Total Others      |  |                            |       |         |        |       |       |  |  |
| Sub Total (B) (1) |  |                            | 1     | 500     | 0      | 0.01  | 0.01  |  |  |
| (2)               | Non-Institutions   |                            |       |         |        |       |       |  |  |
| (a)               | Bodies corporate   |                            | 95    | 387171  | 340071 | 7.73  | 7.73  |  |  |
| (b)               | Individuals  |                            |       |         |        |       |       |  |  |
| i                 | Individual shareholders holding nominal share capital up to Rs one lakh        |                            | 19687 | 2976176 | 199046 | 59.4  | 59.4  |  |  |
| ii                | Individual shareholders holding nominal share capital in excess of Rs one lakh |                            | 9     | 666713  | 392783 | 13.31 | 13.31 |  |  |
| (c)               | Qualified foreign investor   |                            |       |         |        |       |       |  |  |
| (d)               | Any other (specify)  | Description of Shareholder |       |         |        |       |       |  |  |
| 1                 | Non-Institutions Shareholders 1  | NRI                        | 2871  | 573400  | 6100   | 11.44 | 11.44 |  |  |
| 2                 | Non-Institutions Shareholders 2  | HUF                        | 8     | 45200   | 45200  | 0.9   | 0.9   |  |  |
| Total Others      |  |                            | 2879  | 618600  | 51300  | 12.35 | 12.35 |  |  |

|            |   |       |         |         |       |       |  |  |
|------------|---|-------|---------|---------|-------|-------|--|--|
|            | <b>Sub-total (B) (2)</b>  | 22670 | 4648660 | 983200  | 92.78 | 92.78 |  |  |
|            | <b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>                                    | 22671 | 4649160 | 983200  | 92.79 | 92.79 |  |  |
|            | <b>TOTAL (A)+(B)</b>  | 22673 | 5010507 | 1226900 | 100   | 100   |  |  |
| <b>(C)</b> | <b>Shares held by custodians and against which depository receipts have been issued</b> |       |         |         |       |       |  |  |
| <b>(1)</b> | <b>Promoter and promoter group</b>  |       |         |         |       |       |  |  |
| <b>(2)</b> | <b>Public</b>   |       |         |         |       |       |  |  |
|            | <b>Total Shares held by Custodians (C)</b>  |       |         |         |       |       |  |  |
|            | <b>GRAND TOTAL (A)+(B)+(C)</b>  | 22673 | 5010507 | 1226900 | 100   | 100   |  |  |

**(I) (b) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category Promoter and Promoter Group**

| <b>Name of the Company :</b> UNIMODE OVERSEAS LIMITED  |                         |                           |  |                               |                    |   |                         |  |                                       |   |   |
|--|-------------------------|---------------------------|--|-------------------------------|--------------------|---|-------------------------|--|---------------------------------------|---|---|
| <b>Scrip Code, Name of the scrip, class of security :</b> 512595, UNIMODE OVERSEAS LTD., Equity shares |                         |                           |  |                               |                    |   |                         |  |                                       |   |   |
| <b>Quarter ended :</b> 30-6-2015   |                         |                           |  |                               |                    |   |                         |  |                                       |   |   |
| <b>Disclosure of notes on securities belonging to the category "Promoter and Promoter Group"</b>       |                         |                           |  |                               |                    |   |                         |  |                                       |   | <b>Notes</b>  |
| Sr. No.  | Name of the shareholder | Details of Shares held    |  | Encumbered Share              |                    |   | Details of warrants     |  | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a percentage of diluted share capital |
|  |                         | Number of the shares held | As a percentage of grand total (A) + (B) + (C) | Encumbered - number of shares | As a percentage    | As a percentage of grand total (A) + (B) + (C) of clause (I)(a) | Number of warrants held | Warrants held as a percentage of total numbers of warrants of the same class | Number of convertible securities held | Convertible securities as percentage of total numbers of convertible securities of same class |   |
| (I)  | (II)                    | (III)                     | (IV)   | (V)                           | (VI)=(V)/(III)*100 | (I)(a) (VII)  | (VIII)                  | (IX)   | (X)                                   | (XI)  | (XII)   |
| 1  | SANDEEP GUPTA           | 117647                    | 2.35   |                               |                    |   |                         |  |                                       |   | 2.35  |
| 2  | MADHU                   | 242700                    | 4.86   |                               |                    |   |                         |  |                                       |   | 4.86  |

|              |       |        |      |  |  |  |  |  |  |  |      |
|--------------|-------|--------|------|--|--|--|--|--|--|--|------|
| 2            | GOYAL | 243700 | 4.00 |  |  |  |  |  |  |  | 4.00 |
| 3            |       |        |      |  |  |  |  |  |  |  |      |
| 4            |       |        |      |  |  |  |  |  |  |  |      |
| 5            |       |        |      |  |  |  |  |  |  |  |      |
| 6            |       |        |      |  |  |  |  |  |  |  |      |
| 7            |       |        |      |  |  |  |  |  |  |  |      |
| 8            |       |        |      |  |  |  |  |  |  |  |      |
| 9            |       |        |      |  |  |  |  |  |  |  |      |
| <b>Total</b> |       | 361347 | 7.21 |  |  |  |  |  |  |  | 7.21 |

**(I) (c) (i) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category Public and holding more than 1% of the total number of shares**

| <b>Name of the Company :</b> UNIMODE OVERSEAS LIMITED  |                                |                                  |   |                                |   |  |  |  |
|--|--------------------------------|----------------------------------|---|--------------------------------|---|--|--|--|
| <b>Scrip Code, Name of the scrip, class of security :</b> 512595, UNIMODE OVERSEAS LTD., Equity shares   |                                |                                  |   |                                |   |  |  |  |
| <b>Quarter ended :</b> 30-6-2015   |                                |                                  |   |                                |   |  |  |  |
| <b>Disclosure of notes on holding of securities of persons belonging to the category "Public" and holding more than one percentage of the total number of shares</b> |                                |                                  |   |                                |   |  |  | <b>Notes</b>   |
| <b>Sr. No.</b>   | <b>Name of the shareholder</b> | <b>Number of the shares held</b> | <b>Shares as percentage of total number of shares {i.e, Grand Total (A) + (B) + (C) indicated in statement at para (I) (a) above}</b> | <b>Number of warrants held</b> | <b>Warrants held as a percentage of total numbers of warrants of the same class</b> | <b>Number of convertible securities held</b> | <b>Convertible securities as percentage of total numbers of convertible securities of same class</b> | <b>Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a percentage of diluted share capital</b> |
| <b>(I)</b>   | <b>(II)</b>                    | <b>(III)</b>                     | <b>(IV)</b>   | <b>(V)</b>                     | <b>(VI)</b>   | <b>(I)(a) (VII)</b>                          | <b>(VIII)</b>  | <b>(IX)</b>  |
| 1  | EXPONENTIAL FINANCE            | 196497                           | 3.92  |                                |   |  |  | 3.92   |
| 2  | MRIDULA MANGLA                 | 52816                            | 1.05  |                                |   |  |  | 1.05   |
| 3  | SATISH KUMAR                   | 140150                           | 2.8   |                                |   |  |  | 2.8  |

|              |                   |        |       |  |  |  |  |       |
|--------------|-------------------|--------|-------|--|--|--|--|-------|
|              | GUPTA             |        |       |  |  |  |  |       |
| 4            | ASHISH GOEL       | 92580  | 1.85  |  |  |  |  | 1.85  |
| 5            | VIHESH DEVELOPERS | 108115 | 2.16  |  |  |  |  | 2.16  |
| 6            | SEEMA MITTAL      | 75000  | 1.5   |  |  |  |  | 1.5   |
| 7            | MUKUL DHAMIJA     | 50200  | 1     |  |  |  |  | 1     |
| 8            | HARSH AGGARWAL    | 164767 | 3.29  |  |  |  |  | 3.29  |
| <b>Total</b> |                   | 880125 | 17.57 |  |  |  |  | 17.57 |

