

UNIMODE OVERSEAS LIMITED

304A/10178, IIIrd Floor, Ravinder Plaza, Abdul Aziz Road, Karol Bagh, New Delhi-110005

Email ID: unimodeoverseaslimited@gmail.com, Website: www.unimodeoverseas.in

CIN No. L51909DL1992PLC048444

Tel. No. 011-43685156

January 11, 2016

To,

The Department of Corporate Services- Listing
Bombay Stock Exchange Ltd,
Phirozejeebhoy Towers,
Dalal Street,
Mumbai- 400 001.

Dear Sir,

Sub: Non-applicability of Regulation 27 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

As per sub-regulation (2) of regulation 15 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the compliance with the corporate governance provisions as specified in regulations 17, 18, 19, 20, 21, 22, 23, 24, 25, 26, 27 and clauses (b) to (i) of sub-regulation (2) of regulation 46 and para C, D and E of Schedule V shall not apply, in respect of the listed entity having paid up equity share capital not exceeding rupees ten crore and net worth not exceeding rupees twenty five crore, as on the last day of the previous financial year.

We hereby submit that Unimode Overseas Limited paid up equity share capital not exceeds Rs. 10 Crore and Net Worth also not exceeds Rs. 25 Crore as on the last day of the previous financial year i.e. 31st March 2015.

As per audited financial statements for the previous financial Year ending 31st March 2015, the relevant figures are as follows:

Paid Up Capital as on 31st March 2015: Rs.5,01,05,070/- (Rupees Five Crores One Lakh Five Thousand and Seventy Only)

Net Worth as on 31st March 2015: Rs. 14,90,711 (Rupees Fourteen Lakh, Ninety thousand Seven hundred and Eleven) as per the Audited Balance Sheet of the Company as on March 31, 2015.

In view of above, the compliance with provisions of the Regulation 27 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is not applicable to us. For any other information, please contact us.

Thanking You

Yours Faithfully

For Unimode Overseas Limited



Preeti Sharma
Company Secretary
ACS 34417

