

Date: 04.04.2023

To,

The Department of Corporate Services- Listing
Bombay Stock Exchange Ltd,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001

Sub: Non-applicability of Regulation 27 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir,

As per sub-regulation (2) of regulation 15 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the compliance with the corporate governance provisions as specified in regulations 17, 18, 19, 20, 21, 22, 23, 24, 25, 26, 27 and clauses (b) to (i) of sub-regulation (2) of regulation 46 and para C, D and E of Schedule V shall not apply, in respect of the listed entity having **paid up equity share capital not exceeding rupees ten crore and net worth not exceeding rupees twenty five crore**, as on the last day of the previous financial year.

We hereby submit that paid up equity share capital of Unimode Overseas Limited does not exceed Rs. 10 Crore and Net Worth also not exceed Rs. 25 Crore as on the last day of the previous financial year i.e., 31st March, 2023.

In view of above, the compliance with provisions of the Regulation 27 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is not applicable to us.

Therefore, it is not required to submit Corporate Governance Report for the quarter and year ended 31st March, 2023.

This is for your kind information and record.

Thanking You

Yours Faithfully

For & on behalf of **Unimode Overseas Limited**

Bhuwan Singh Taragi
(Company Secretary & Compliance Officer)

UNIMODE OVERSEAS LIMITED

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