

UNIMODE OVERSEAS LIMITED AND REDUCED

304A/10178, IIIrd Floor, Ravinder Plaza, Abdul Aziz Road, Karol Bagh, New Delhi-110005
Email ID: unimodeoverseaslimited@gmail.com, Website: www.unimodeoverseas.in
CIN No. L51909DL1992PLC048444, Tel. No. 011-43685156

29.05.2018

To,
The Department of Corporate Services- Listing
Bombay Stock Exchange Ltd,
PhirozeJeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001.

Dear Sir,

Sub: Outcome of the Board Meeting

This is to intimate you that the 1st meeting of the Board of Directors of the Company for the Financial Year 2018-19 held today i.e. 29th May, 2018 at the registered office of the Company at 3.00 P.M. and approved the Audited Financial Results for the Quarter and year ended 31st March, 2018 along with Statement of Assets & Liabilities.

A copy of the Standalone Audited Financial Results for the Quarter and Year ended March 31, 2018 along-with Auditor's Report, Statement of Assets and Liabilities of the Company and a Declaration in respect of Audit Report with unmodified opinion, as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 are enclosed.

The Board Meeting concluded at 5:00 P.M.

Kindly take the same on your record and oblige.

Thanking You

Yours Faithfully
For **Unimode Overseas Limited And Reduced**


Ashish Goel

Director

DIN: 00367103

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To,

The Manager (Listing)
BSE Limited
PhirozeJeejeebhoy Towers
Dalal Street
Mumbai – 400 001

**Sub: Declaration on Auditors' Report with Unmodified Opinion under Regulation
33(3)(d) of the SEBI(Listing Obligations and Disclosure Requirements)
Regulations,2015**

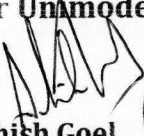
Dear Sir,

In terms of the provisions of the above said regulation as amended by SEBI (Listing Obligations and Disclosure Requirements) (Amendment) Regulations, 2016, vide Circular No. CIF/CFD/CMD/56/2016 dated May 27,2016 the Statutory Auditors of the Company, **M/s Sunil Kumar Gupta & Co, Chartered Accountants** (Firm Registration No. 003645N) have issued an Audit Report with Unmodified Opinion on Standalone Audited Financial Results of the Company for the quarter and year ended on 31st March, 2018.

Kindly take this declaration on your records.

Yours Faithfully

For **Unimode Overseas Limited And Reduced**


Ashish Goel
Director
DIN: 00367103



**Auditor's Report on Quarterly Financial Results and Year to Date Results of the
Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and
Disclosure Requirements) Regulations, 2015**

To

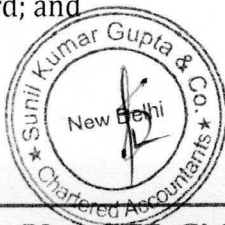
Board of Directors of **M/s Unimode Overseas Limited And Reduced**

We have audited the quarterly financial results of **M/s Unimode Overseas Limited And Reduced** for the quarter ended 31st March, 2018 and the year to date results for the period 1st April, 2017 to 31st March, 2018, attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as modified by SEBI circular no CIR/CFD/FAC/62/2016, dated July 5, 2016. These quarterly financial results as well as the year to date financial results which is the responsibility of Company's Management and approved by the Board of Directors, has been compiled from the related financial statements which has been prepared in accordance with the Indian Accounting Standards ("Ind AS") prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other principles generally accepted in India. Our responsibility is to express an opinion on these financial results based on our audit of such financial statements.

We conducted our audit in accordance with the Standards on Auditing issued by the Institute of Chartered Accountants of India. Those standards require that we comply with the ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

In our opinion and to the best of our information and according to the explanations given to us these quarterly financial results as well as the year to date results:

- (i) is presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as modified by SEBI circular no CIR/CFD/PAC/62/2016, dated July 5, 2016 in this regard; and



Sunil Kumar Gupta & Co.
CHARTERED ACCOUNTANTS

Phone : 30021829, 30021696

Mob. : 09953999077

email : caskg82@gmail.com

skgcaisa82@yahoo.co.in

B-10, Magnum House-I,
Karam Pura Commercial Complex,
Shivaji Marg, New Delhi-110015

- (ii) give a true and fair view in conformity with the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India of the net loss ,total Comprehensive income and other financial information for the quarter ended 31st March, 2018 as well as the year to date results for the period from 1st April , 2017 to 31st March, 2018.

For Sunil Kumar Gupta & Co.
Chartered Accountants
FRN: 003645N




S.K.Gupta
Partner
M.No. 082486

Place: New Delhi
Date: 29.05.2018

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Audited Financial Results for the Quarter and year ended 31st March, 2018

(Rs. in Millions)

| | PARTICULARS | Quarter Ended | | Year Ended | |
|----|--|---------------|------------|------------|------------|
| | | 31/03/2018 | 31/12/2017 | 31/03/2018 | 31/03/2017 |
| | | Audited | Unaudited | Audited | Audited |
| 1 | Revenue from Operation | - | - | 6.31 | 5.97 |
| 2 | Other Income | 0.03 | 0.13 | 0.16 | 0.16 |
| 3 | Total Revenue (1+2) | 0.03 | 0.13 | 6.47 | 6.12 |
| 4 | EXPENSES | | | | |
| | a) Cost of Material Consumed | - | - | - | - |
| | b) Purchase of Stock-in-trade | 0.00 | - | 5.57 | 4.56 |
| | c) Changes in Inventories of finished goods, work-in-progress and Stock-in-trade | - | - | - | - |
| | d) Employee benefits expense | - | 0.09 | 0.16 | 0.34 |
| | e) Finance Costs | - | - | - | 0.00 |
| | f) Depreciation and amortisation expense | - | - | - | - |
| | g) Other Expenses | 0.17 | 0.14 | 0.16 | 2.03 |
| | TOTAL EXPENSES | 0.17 | 0.23 | 5.89 | 6.93 |
| 5 | Profit/(Loss) Before Exceptional Items (3-4) | (0.14) | (0.11) | 0.58 | (0.81) |
| 6 | Exceptional Items | - | - | - | - |
| 7 | Profit/(Loss) Before Tax (5-6) | (0.14) | (0.11) | 0.58 | (0.81) |
| 8 | Tax Expense | | | | |
| | (1) Current Tax | - | - | - | 0.00 |
| | (2) Minimum Alternate Tax | 0.00 | - | - | (0.01) |
| 9 | Profit/(Loss) from continuing Operations (7-8) | (0.14) | (0.11) | 0.58 | (0.81) |
| 10 | Profit/(Loss) from discontinuing operations | - | - | - | - |
| 11 | Tax expense of discontinuing operations | - | - | - | - |
| 12 | Profit/(Loss) from discontinuing operations (after Tax) | - | - | - | - |
| 13 | Profit/(Loss) for the period (9+12) | (0.14) | (0.11) | 0.58 | (0.81) |
| 14 | Other comprehensive Income | | | | |
| | A. (i) Items that will not be reclassified to Profit or Loss | - | - | - | - |
| | (ii) Income Tax relating to items that will not be reclassified to profit or loss | - | - | - | - |
| | B. (i) Items that will be reclassified to Profit or Loss | - | - | - | - |
| | (ii) Income Tax relating to items that will be reclassified to profit or loss | - | - | - | - |
| 15 | Total Comprehensive Income for the period (13+14) (Comprising profit/(Loss) and other Comprehensive Income for the period | (0.14) | (0.11) | 0.58 | (0.81) |
| 16 | Paid up Equity Share Capital (of Rs 1/- each) | 5.01 | 5.01 | 50.11 | 50.11 |
| 17 | Other Equity | - | - | - | (5.05) |
| 18 | Earning per equity share (for discontinued & continued operations) of face value of Rs. 10 each | | | | |
| | a) Basic | (0.03) | 0.02 | 0.12 | (0.16) |
| | b) Diluted | (0.03) | 0.02 | 0.12 | (0.16) |

Place: New Delhi
Date: 29.05.2018



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Ashish Goel
Director
DIN: 00367103

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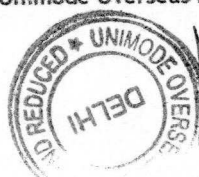
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Statement of Assets and Liabilities

(Rs. in Millions)

| Particulars | As At 31st March 2018 | As At 31st March 2017 |
|---|--------------------------|--------------------------|
| | Audited | Audited |
| Assets | | |
| (1) Non-current assets | | |
| (a) Property, Plant and Equipment | - | - |
| (b) Capital work in progress | - | - |
| (c) Financial Assets | - | - |
| - Investments | - | - |
| - Other financial assets | 0.20 | 0.20 |
| (d) Deferred Tax Assets (net) | - | - |
| (e) Other Non-Current Assets | - | - |
| Total Non-current assets | 0.20 | 0.20 |
| (2) Current assets | | |
| (a) Inventories | - | - |
| (b) Financial Assets | - | - |
| - Trade Receivables | - | 5.63 |
| -Cash and Cash Equivalents | 0.08 | 0.13 |
| Other bank balances | - | - |
| -Bank balances other than cash and cash equivalents | - | - |
| -Other Current Financial Assets | 0.70 | 1.29 |
| (c) Other Current Assets | 0.55 | 0.33 |
| Total current assets | 1.33 | 7.37 |
| Total Assets | 1.53 | 7.58 |
| EQUITY AND LIABILITIES | | |
| (1) Equity | | |
| (a) Equity Share Capital | 5.01 | 50.11 |
| (b) Other Equity | (5.05) | (49.33) |
| Total Equity | (0.04) | 0.77 |
| (2) Non-Current Liabilities | | |
| (a) Financial Liabilities | - | - |
| - Borrowings | - | - |
| (b) Provisions | - | - |
| (c) Deferred Tax Liabilities (net) | - | - |
| Total non-current liabilities | - | - |
| (4) Current Liabilities | | |
| (a) Financial Liabilities | - | - |
| - Borrowings | - | - |
| -Trade Payables | - | 5.57 |
| - Other Financial Liabilities | - | - |
| (b) Other Current Liabilities | 1.57 | 1.22 |
| (c) Provisions | 0.00 | 0.01 |
| Total current liabilities | 1.57 | 6.80 |
| Total equity and liabilities | 1.53 | 7.58 |

For Unimode Overseas Limited and Reduced



Ashish Goel

Director

DIN: 00367103

Place: New Delhi

Date: 29.05.2018

Notes:

1. Beginning April 2017, the company has for the first time adopted Indian Accounting Standards ("Ind AS") with a transition date of April 1, 2016 and accordingly these financial results have been prepared in accordance with recognition and measurement principles laid down in Ind AS 34- Interim Financial Reporting prescribed under section 133 of the Companies Act, 2013 read with the relevant rules made thereunder.

2. Reconciliation between Total Equity previously reported (referred to as previous GAAP) and as per Ind AS for the year presented is as under (Rs. In Millions)

| Particulars | As At 31st March 2017 |
|-----------------------------------|-----------------------|
| Total Equity as per Previous GAAP | 0.77 |
| Total Equity as Per Ind AS | 0.77 |

3. Reconciliation between financial results previously reported (referred to as previous GAAP) and Ind AS for the Quarter and Year ended March 31, 2017.

| Particulars | (Rs. In Millions) | |
|---------------------------------|-------------------------------|----------------------------|
| | Quarter Ended 31st March 2017 | Year Ended 31st March 2017 |
| Net Profit as per Previous GAAP | 0.58 | 0.04 |
| Net Profit As Per Ind AS | 0.58 | 0.04 |

4. The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 29.05.2018.

5. There was 1 (one) investor complaints pending during the Quarter ended 31.03.2018.

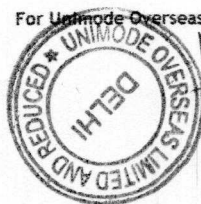
6. The Previous Quarter ended figures have been re-grouped/ re-arranged, whenever necessary.

7. As per Hon'ble National Company Law Tribunal (NCLT), Principal Bench, New Delhi has passed final order on 25.04.2017 for reduction of Paid up Share Capital from Rs. 50,105,070 (Rupees Five Crores One Lac Five Thousand and Seventy) consisting of 50,10,507 (Fifty lacs, Ten Thousands and Five Hundred Seven) Equity Shares of Rs. 10 (Rupees Ten) to Rs. 5,010,507 (Rupees Fifty Lacs ten Thousand and Five Hundred Seven) consisting of 50,10,507(Fifty Lacs Ten Thousand and Five Hundred Seven) Equity Shares of Rs. 1/- (Rupee One) each.

The reduction formalities of ROC Delhi & Haryana was completed on 13.05.2017 & same has been approved by ROC on 24.05.2017

Place: New Delhi
Date: 29.05.2018

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Ashish Goel
Director
DIN: 00367103